

REVISED PERFORMANCE AGREEMENT

MADE AND ENTERED INTO BY AND BETWEEN:

**THE MSUKALIGWA LOCAL MUNICIPALITY
AS REPRESENTED BY THE MUNICIPAL MANAGER**

MAQHAWE KUNENE

AND

PRECIOUS ZODWA DUMA

THE EMPLOYEE OF THE MUNICIPALITY

FOR THE

FINANCIAL YEAR: 1 JULY 2025 - 30 JUNE 2026

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PERFORMANCE AGREEMENT

ENTERED INTO BY AND BETWEEN:

The Msukaligwa local Municipality herein represented by Maqhawe Kunene in his capacity as the Municipal Manager (hereinafter referred to as the **Employer** or Supervisor)

and

Precious Zodwa Duma, Employee of the Municipality (hereinafter referred to as the **Employee**).

WHEREBY IT IS AGREED AS FOLLOWS:

The original performance agreement has been revised following the adjustment of the budget as well as addressing issues raised by the Auditor General during the Audit of the 2024/2025 financial year.

1. INTRODUCTION

- 1.1 The **Employer** has entered into a contract of employment with the **Employee** in terms of section 57(1)(a) of the Local Government: Municipal Systems Act 32 of 2000 ("the Systems Act"). The **Employer** and the **Employee** are hereinafter referred to as "the Parties".
- 1.2 Section 57(1)(b)(ii) of the Systems Act, read with the Contract of Employment concluded between the parties, requires the parties to conclude an annual performance agreement within one (1) month after the beginning of each financial year of the municipality.
- 1.3 The parties wish to ensure that they are clear about the goals to be achieved and secure the commitment of the **Employee** to a set of outcomes that will secure local government policy goals.
- 1.4 The parties wish to ensure that there is compliance with Sections 57(4A), 57(4B) and 57(5) of the Systems Act.

2. PURPOSE OF THIS AGREEMENT

The purpose of this Agreement is to -

- 2.1 comply with the provisions of Section 57(1)(b),(4A),(4B) and (5) of the Act as well as the employment contract entered into between the parties;
- 2.2 specify objectives and targets defined and agreed with the employee and to communicate to the employer's expectations of the employee's performance and accountabilities in alignment with the Integrated Development Plan, Service Delivery and Budget Implementation Plan (SDBIP) and the Budget of the municipality;
- 2.3 specify accountabilities as set out in a performance plan, which forms an annexure to the performance agreement;
- 2.4 monitor and measure performance against set targeted outputs;
- 2.5 use the performance agreement as the basis for assessing whether the employee has met the performance expectations applicable to his or her job;

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- 2.6 in the event of outstanding performance, to appropriately reward the employee; and
- 2.7 give effect to the employer's commitment to a performance-orientated relationship with its employee in attaining equitable and improved service delivery.

3 COMMENCEMENT AND DURATION

- 3.1 This Agreement will commence on the **01st of July 2025** and will remain in force until **30th of June 2026** thereafter a new Performance Agreement, Performance Plan and Personal Development Plan shall be concluded between the parties for the next financial year or any portion thereof.
- 3.2 The parties will review the provisions of this Agreement during June each year. The parties will conclude a new Performance Agreement and Performance Plan that replaces this Agreement at least once a year by not later than the beginning of each successive financial year.
- 3.3 This Agreement will terminate on the termination of the **Employee's** contract of employment for any reason.
- 3.4 The content of this Agreement may be revised at any time during the above-mentioned period to determine the applicability of the matters agreed upon.
- 3.5 If at any time during the validity of this Agreement the work environment alters (whether as a result of government or council decisions or otherwise) to the extent that the contents of this Agreement are no longer appropriate, the contents shall immediately be revised.

4 PERFORMANCE OBJECTIVES

- 4.1 The Performance Plan (Annexure A) sets out-
 - 4.1.1 the performance objectives and targets that must be met by the **Employee**; and
 - 4.1.2 the time frames within which those performance objectives and targets must be met.
- 4.2 The performance objectives and targets reflected in Annexure A are set by the **Employer** in consultation with the **Employee** and based on the Integrated Development Plan, Service Delivery and Budget Implementation Plan (SDBIP) and the Budget of the **Employer** and shall include key objectives; key performance indicators; target dates and weightings.
 - 4.2.1 The key objectives describe the main tasks that need to be done.
 - 4.2.2 The key performance indicators provide the details of the evidence that must be provided to show that a key objective has been achieved.
 - 4.2.3 The target dates describe the timeframe in which the work must be achieved.
 - 4.2.4 The weightings show the relative importance of the key objectives to each other.
- 4.3 The **Employee's** performance will, in addition, be measured in terms of contributions to the goals and strategies set out in the **Employer's** Integrated Development Plan.

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5 PERFORMANCE MANAGEMENT SYSTEM

- 5.1 The Employee agrees to participate in the performance management system that the Employer adopts or introduces for the Employer, management and municipal staff of the Employer.
- 5.2 The Employee accepts that the purpose of the performance management system will be to provide a comprehensive system with specific performance standards to assist the Employer, management and municipal staff to perform to the standards required.
- 5.3 The Employer will consult the Employee about the specific performance standards that will be included in the performance management system as applicable to the Employee.
- 5.4 The Employee undertakes to actively focus on the promotion and implementation of the KPAs (including special projects relevant to the employee's responsibilities) within the local government framework.
- 5.5 The criteria upon which the performance of the Employee shall be assessed shall consist of two components, both of which shall be contained in the Performance Agreement.
 - 5.5.1 The Employee must be assessed against both components, with a weighting of 80:20 allocated to the Key Performance Areas (KPAs) and the Competency Requirements (CRs) respectively.
 - 5.5.2 Each area of assessment will be weighted and will contribute a specific part to the total score.
 - 5.5.3 KPAs covering the main areas of work will account for 80% and CRs will account for 20% of the final assessment.
 - 5.5.4 The total score must be determined using the rating calculator.
- 5.6 The Employee's assessment will be based on his / her performance in terms of the outputs / outcomes (performance indicators) identified as per attached Performance Plan (**Annexure A**), which are linked to the KPA's, and will constitute 80% of the overall assessment result as per the weightings agreed to between the Employer and Employee:

Key Performance Areas (KPA's)	Weighting
Municipal Institutional Development and Transformation	0%
<u>Basic Service Delivery</u>	65%
Local Economic Development (LED)	0%
Municipal Financial Viability and Management	20%
Good Governance and Public Participation	15%
Spatial Planning and Rationale	0%
Total	100%

- 5.7 In the case of managers directly accountable to the municipal manager, key performance areas related to the functional area of the relevant manager must be subject to negotiation between the municipal manager and the relevant manager.

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- 5.8 The CRs will make up the other 20% of the Employee's assessment score. CRs that are deemed to be most critical for the Employee's specific job should be selected (✓) from the list below as agreed to between the Employer and Employee. Three of the CRs are compulsory for Municipal Managers:

COMPETENCY REQUIREMENTS FOR EMPLOYEES		
LEADING COMPETENCIES	✓	WEIGHT
Strategic Direction and Leadership		10%
People Management		5%
Program and Project Management		10%
Financial Management		10%
Change Leadership		5%
Governance Leadership		10%
Communication		10%
CORE COMPETENCIES		
Moral Competence		5%
Planning and Organising		10%
Analysis and Innovation		5%
Knowledge and Information Management		10%
Results and Quality Focus		10%
Total percentage	-	100%

6. EVALUATING PERFORMANCE

- 6.1 The Performance Plan (Annexure A) to this Agreement sets out -
- 6.1.1 the standards and procedures for evaluating the Employee's performance; and
- 6.1.2 the intervals for the evaluation of the Employee's performance.
- 6.2 Despite the establishment of agreed intervals for evaluation, the Employer may in addition review the Employee's performance at any stage while the contract of employment remains in force.
- 6.3 Personal growth and development needs identified during any performance review discussion must be documented in a Personal Development Plan as well as the actions agreed to and implementation must take place within set time frames.
- 6.4 The Employee's performance will be measured in terms of contributions to the goals and strategies set out in the Employer's IDP.
- 6.5 The annual performance appraisal will involve:
- 6.5.1 **Assessment of the achievement of results as outlined in the performance plan:**
- (a) Each KPA should be assessed according to the extent to which the specified standards or performance indicators have been met and with due regard to ad hoc tasks that had to be performed under the KPA.
- (b) An indicative rating on the five-point scale should be provided for each KPA.

- (c) The applicable assessment rating calculator (refer to paragraph 6.5.3 below) must then be used to add the scores and calculate a final KPA score.

6.5.2 Assessment of the CRs

- (a) Each CR should be assessed according to the extent to which the specified standards have been met.
- (b) An indicative rating on the five-point scale should be provided for each CR.
- (c) This rating should be multiplied by the weighting given to each CR during the contracting process, to provide a score.
- (d) The applicable assessment rating calculator (refer to paragraph 6.5.1) must then be used to add the scores and calculate a final CR score.

6.5.3 Overall rating

An overall rating is calculated by using the applicable assessment-rating calculator. Such overall rating represents the outcome of the performance appraisal.

6.6 The assessment of the performance of the Employee will be based on the following rating scale for KPA's and CRs:

Level	Terminology	Description	Rating				
			1	2	3	4	5
5	Outstanding performance	Performance far exceeds the standard expected of an employee at this level. The appraisal indicates that the Employee has achieved above fully effective results against all performance criteria and indicators as specified in the PA and Performance plan and maintained this in all areas of responsibility throughout the year.					
4	Performance significantly above expectations	Performance is significantly higher than the standard expected in the job. The appraisal indicates that the Employee has achieved above fully effective results against more than half of the performance criteria and indicators and fully achieved all others throughout the year.					
3	Fully effective	Performance fully meets the standards expected in all areas of the job. The appraisal indicates that the Employee has fully achieved effective results against all significant performance criteria and indicators as specified in the PA and Performance Plan.					

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Level	Terminology	Description	Rating				
			1	2	3	4	5
2	Not fully effective	Performance is below the standard required for the job in key areas. Performance meets some of the standards expected for the job. The review/assessment indicates that the employee has achieved below fully effective results against more than half the key performance criteria and indicators as specified in the PA and Performance Plan.					
1	Unacceptable performance	Performance does not meet the standard expected for the job. The review/assessment indicates that the employee has achieved below fully effective results against almost all of the performance criteria and indicators as specified in the PA and Performance Plan. The employee has failed to demonstrate the commitment or ability to bring performance up to the level expected in the job despite management efforts to encourage improvement.					

6.7 For purposes of evaluating the annual performance of the municipal manager, an evaluation panel constituted of the following persons must be established -

- 6.7.1 Executive Mayor or Mayor;
- 6.7.2 Chairperson of the performance audit committee or the audit committee in the absence of a performance audit committee;
- 6.7.3 Member of the mayoral or executive committee or in respect of a plenary type municipality, another member of council;
- 6.7.4 Mayor and/or municipal manager from another municipality; and
- 6.7.5 Member of a ward committee as nominated by the Executive Mayor or Mayor.

6.8 For purposes of evaluating the annual performance of managers directly accountable to the municipal managers, an evaluation panel constituted of the following persons must be established -

- 6.8.1 Municipal Manager;
- 6.8.2 Chairperson of the performance audit committee or the audit committee in the absence of a performance audit committee;
- 6.8.3 Member of the mayoral or executive committee or in respect of a plenary type municipality, another member of council; and
- 6.8.4 Municipal manager from another municipality.

6.9 The manager responsible for human resources of the municipality must provide secretariat services to the evaluation panels referred to in sub-regulations (d) and (e).

7. SCHEDULE FOR PERFORMANCE REVIEWS

7.1 The performance of each **Employee** in relation to his / her performance agreement shall be reviewed on the following dates with the understanding that reviews in the first and third quarter may be verbal if performance is satisfactory:

First quarter	:	1 July 2025 – 30 September 2025
Second quarter	:	1 October 2025 – 31 December 2025
Third quarter	:	1 January 2026 – 31 March 2026
Fourth quarter	:	1 April 2026 – 30 June 2026

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7.2 The Employer shall keep a record of the mid-year review and annual assessment meetings.

7.3 Performance feedback shall be based on the Employer's assessment of the Employee's performance.

7.4 The Employer will be entitled to review and make reasonable changes to the provisions of Annexure "A" from time to time for operational reasons. The Employee will be fully consulted before any such change is made.

7.5 The Employer may amend the provisions of Annexure A whenever the performance management system is adopted, implemented and / or amended as the case may be. In that case the Employee will be fully consulted before any such change is made.

8. DEVELOPMENTAL REQUIREMENTS

The Personal Development Plan (PDP) for addressing developmental gaps is attached as Annexure B.

9. OBLIGATIONS OF THE EMPLOYER

9.1 The Employer shall –

9.1.1 create an enabling environment to facilitate effective performance by the employee;

9.1.2 provide access to skills development and capacity building opportunities;

9.1.3 work collaboratively with the Employee to solve problems and generate solutions to common problems that may impact on the performance of the Employee;

9.1.4 on the request of the Employee delegate such powers reasonably required by the Employee to enable him / her to meet the performance objectives and targets established in terms of this Agreement; and

9.1.5 make available to the Employee such resources as the Employee may reasonably require from time to time to assist him / her to meet the performance objectives and targets established in terms of this Agreement.

10. CONSULTATION

10.1 The Employer agrees to consult the Employee timeously where the exercising of the powers will have amongst others –

10.1.1 a direct effect on the performance of any of the Employee's functions;

10.1.2 commit the Employee to implement or to give effect to a decision made by the Employer; and

10.1.3 a substantial financial effect on the Employer.

10.2 The Employer agrees to inform the Employee of the outcome of any decisions taken pursuant to the exercise of powers contemplated in 10.1 as soon as is practicable to enable the Employee to take any necessary action without delay.

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11. MANAGEMENT OF EVALUATION OUTCOMES

- 11.1 The evaluation of the Employee's performance will form the basis for rewarding outstanding performance or correcting unacceptable performance.
- 11.2 A performance bonus of between 5% to 14% of the total remuneration package may be paid to the Employee in recognition of outstanding performance to be constituted as follows:
- 11.2.1 a score of 130% to 149% is awarded a performance bonus ranging from 5% to 9%; and

Score	Awarded %
130 – 133	5%
134 – 137	6%
138 – 141	7%
142 – 145	8%
146 – 149	9%

- 11.2.2 a score of 150% and above is awarded a performance bonus ranging from 10% to 14%.

Score	Awarded %
150 – 153	10%
154 – 157	11%
158 – 161	12%
162 – 165	13%
166 – Above	14%

- 11.3 In the case of unacceptable performance, the Employer shall –
- 11.3.1 provide systematic remedial or developmental support to assist the Employee to improve his or her performance; and
- 11.3.2 after appropriate performance counselling and having provided the necessary guidance and/ or support as well as reasonable time for improvement in performance, the Employer may consider steps to terminate the contract of employment of the Employee on grounds of unfitness or incapacity to carry out his or her duties.

12. DISPUTE RESOLUTION

- 12.1 Any disputes about the nature of the Employee's performance agreement, whether it relates to key responsibilities, priorities, methods of assessment and/ or any other matter provided for, shall be mediated by –
- 12.1.1 the MEC for local government in the province within thirty (30) days of receipt of a formal dispute from the Employee; or
- 12.1.2 any other person appointed by the MEC.
- 12.1.3 In the case of managers directly accountable to the municipal manager, a member of the municipal council, provided that such member was not part of the evaluation panel provided for in sub-regulation 27(4)(e) of the Municipal Performance Regulations, 2006, within thirty (30) days of receipt of a formal

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dispute from the employee; whose decision shall be final and binding on both parties.

12.2 In the event that the mediation process contemplated above fails, clause 20.3 of the Contract of Employment shall apply.

13. GENERAL

13.1 The contents of this agreement and the outcome of any review conducted in terms of Annexure A may be made available to the public by the Employer.

13.2 Nothing in this agreement diminishes the obligations, duties or accountabilities of the Employee in terms of his/ her contract of employment, or the effects of existing or new regulations, circulars, policies, directives or other instruments.

13.3 The performance assessment results of the municipal manager must be submitted to the MEC responsible for local government in the relevant province as well as the national minister responsible for local government, within fourteen (14) days after the conclusion of the assessment.

Thus done and signed at ERMELD on this the 31st day of MARCH 2026

AS WITNESSES:

1. [Signature]

2. [Signature]

[Signature]
EMPLOYEE

AS WITNESSES:

1. [Signature]

2. [Signature]

[Signature]
MUNICIPAL MANAGER

Revised Performance Plan

Msukaligwa Local Municipality



Name: Duma, Precious Zodwa
Position: Director Technical Services
Accountable to: Municipal Manager
Plan Period: 01 July 2025 – 30 June 2026

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1. Performance Plan Overview

1.1. Purpose

The performance plan defines the Council's expectations of the **Director Technical Services'** performance agreement to which this document is attached. Section 57 (4) of the Municipal Systems Act, 2000, provides that The performance agreement must include performance objectives and targets that must be met, and the time frames within which those performance objectives and targets must be met while Section 57 (5) provides that the performance objectives and targets referred to in subsection (4)(a) must be practical, measurable and based on the key performance indicators set out from time to time in the municipality's integrated development plan

1.2. Object of Local Government

The following are object of Local Government as contained in Section 152 of the Constitution of the Republic of South Africa, 1996 from which the **Director Technical Services'** performance indicators shall be based on:

- 1.2.1. Provide democratic and accountable government for local communities;
- 1.2.2. Ensure the provision of services to communities in a sustainable manner;
- 1.2.3. Promote social and economic development;
- 1.2.4. Promote a safe and healthy environment; and
- 1.2.5. Encourage the involvement of communities and community organisations in the matters of local government.

1.3. Key Performance Areas

The following Key Performance Areas (KPAs) as outlined in the Local Government: Municipal Planning and Performance Management Regulations, 2001, inform the Strategic Objectives listed below:

- 1.3.1. Municipal Transformation and Organizational Development;
- 1.3.2. Basic Service Delivery and Infrastructure Development;
- 1.3.3. Local Economic Development;
- 1.3.4. Municipal Financial Viability and Management;
- 1.3.5. Good Governance and Public Participation; and
- 1.3.6. Spatial Planning and Rationale.

1.4. Strategic Objectives

The municipality has developed Key Performance Indicators based on the Institutional Strategic Objectives as set out in the municipal IDP. The following are therefore the municipal strategic objectives to be achieved:

- To build a capable workforce to deliver services and strengthen the fight against fraud and corruption.
- To provide sustainable and reliable services to communities.
- To coordinate efforts to address unemployment and poverty.
- To improve the viability and management of municipal finances.
- To strengthen public participation, corporate governance and accountability.
- To ensure long term planning that provides for social cohesion and spatial transformation.

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2. Position Goal and Purpose

Position Goal

To ensure effective, efficient, sustainable and safe engineering infrastructure

Position Purpose

Constant supply of clean water, purifying effluent sewerage, distribution of electricity within the municipal boundaries, construct and maintain municipal roads and storm water drainage system, provide building/mechanical services and co-ordinate all infrastructural projects.

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3. Performance Scorecard

The following is a performance scorecard containing Key Performance Areas (KPIs), Strategic Objectives, Key Performance Indicators (KPIs), quarterly targets and evidence required. This includes quarterly deliverables on planned projects.

No	Performance Objective	Key Performance Indicator	Weight	Department	Baseline 2024/2025	Quarterly Targets 2025-2026				Annual Target 2025 / 2026	Means of Verification
						Quarter 1	Quarter 2	Quarter 3	Quarter 4		
		KEY PERFORMANCE AREA 2: BASIC SERVICE DELIVERY AND INFRASTRUCTURE DEVELOPMENT	65%								
Functional Area: Electricity											
027	To ensure that the power supplied to all consumers is metered	Number of electricity meters installed	2.5%	Technical Services	4850 meters installed	300	300	300	300	1200	- Meter installations listing and Job cards
026/1	To ensure that all households have access to basic level of electricity	Number of households with access to electricity	2.5%	Technical Services	97 HH provided with access to electricity	0	0	120	0	120	- Close-out report and completion certificate
Functional Area: Water and Sanitation											
017/1	To ensure that all households have access to basic level of drinking water	Number of households with access to basic level of water (Boreholes)	2.5%	Technical Services	150 HH provided with access to water	Not Assigned	Not Assigned	Not Assigned	260	260	- Close-out report and completion certificate
019	To ensure that all consumers are metered for water consumption	Number of water meters installed	2.5%	Technical Services	1593 new water meters installed	300	300	300	300	1200	- Meter installations listing - Job Cards
025/1	To ensure the quality of wastewater comply	Average percentage achieved on the quality of wastewater	2.5%	Technical Services	New Indicator	0	0	70%	70%	70%	- Wastewater quality compliance

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Functional Area: Job creation, SMME Development and Financial Management

032	To ensure that funds allocated are spent on planned infrastructure projects	Percentage of Municipal Infrastructure Grant (MIG) spent	2.9%	Technical Services	100% Spent on MIG	25%	50%	75%	100%	100%	- MIG Expenditure Report - Payment certificates
033	To ensure that funds allocated are spent on planned infrastructure projects	Percentage of Water Services Infrastructure Grant (WSIG) spent	2.9%	Technical Services	100% Spent on WSIG	25%	50%	75%	100%	100%	- WSIG Expenditure Report - Payment certificates
034	To ensure that funds allocated are spent on planned infrastructure projects	Percentage of Integrated National Electrification Programme (INEP) spent	2.9%	Technical Services	100% Spent on INEP	25%	50%	75%	100%	100%	- INEP Expenditure Report - Payment certificates
A27	To ensure that funds allocated are spent on planned infrastructure projects	Percentage of Energy Efficiency and Demand Side Management Grant (EEDSM) spent	2.9%	Technical Services	100% Spent on EEDSM	25%	50%	75%	100%	100%	- EEDSM Expenditure Report - Payment certificates
A30	To ensure that funds allocated are spent on planned infrastructure projects	Percentage of Regional Bulk Infrastructure Grant (RBIG) spent	2.8%	Technical Services	100% Spent on RBIG	25%	50%	75%	100%	100%	- RBIG Expenditure Report - Payment certificates
A31	To ensure that funds allocated are spent on planned disaster infrastructure projects	Percentage of Municipal Disaster Recovery Grant (MDRG- RR) spent	2.8%	Technical Services	37% Spent on MDRG	30%	90%	89%	100%	100%	- MDRG Expenditure Report - Payment certificates
G02/4	To reduce municipal expenditure and enhance revenue	Percentage reduction on overtime expenditure	2.8%	Technical Services	105% spent on overtime	12.5%	25%	37%	50%	50%	- Quarterly expenditure reports

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KEY PERFORMANCE AREA 5: GOOD GOVERNANCE AND PUBLIC PARTICIPATION

Functional Area: Governance and Public Participation

		15%									
G021	To improve the municipality's audit outcome	Percentage Internal Audit findings addressed	2.5%	Technical Services	No audit conducted	0	0	75%	100%	100%	- Updated Internal Audit Action Plan
G022	To improve the municipality's audit outcome	Percentage of audit findings addressed	2.5%	Technical Services	9 Audit findings received and 66% addressed	0	0	80%	80%	80%	- Updated AG Audit Action Plan
G023	To mitigate and address identified strategic and operational risks	Percentage of action plan implemented to address strategic and operational risks identified per quarter	2.5%	Technical Services	43 risks identified and 79% addressed	60%	70%	80%	90%	90%	- Quarterly Reports
G025	To ensure that resolutions of the Council are implemented	Percentage of Council resolutions implemented	2.5%	Technical Services	100% of Council resolutions implemented	100%	100%	100%	100%	100%	- Listing Council Resolutions - Resolutions implementation Report
S009	To ensure recommendations made in the Section 47 report are monitored and implemented.	Number of quarterly reports on the implementation of COGHSTA recommendations on legislative compliance relating to financial management matters submitted	2.5%	Technical Services	New Indicator	0	0	1	1	2	- Proof of Submission to Office of the MM
S010	To ensure that all strategic lekgotla resolutions are	Percentage of 2024/2025 strategic lekgotla resolution	2.5%	Technical Services	New Indicator	0	0	100%	100%	100%	- Quarterly progress

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report on
implementation of
strategic
lekgotla
resolution

implemented
implemented per
quarter

CAPITAL AND OPERATIONAL PROJECTS 2025/2026

Institutional Projects and Deliverables

Key Performance Area 2: Basic Services Delivery and Infrastructure Development

Ref No.	Standard classification	GFS Vote	Function	Sub-function	Project Name	Ward	Budget 2025 / 2026	Starting Date	Completion Date	Qtr Ending Sep/25	Qtr Ending Dec/25	Qtr Ending Mar/26	Qtr Ending Jun/26	Annual Target	Means of Verification
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KEY PERFORMANCE AREA 2: BASIC SERVICE DELIVERY AND INFRASTRUCTURE DEVELOPMENT

Technical Services

ESN 36	Trading Services	12	Wastewater Management	Wastewater Treatment	Refurbishment of Warburton Wastewater Treatment Works	12	R 15,117,474.59	24-07-2024	30-06-2026	95% Construction	100% Project Completed	100% Project Completed	100% Project Handover	100%	Progress Report / Practical completion certificate
ESN 55		12	Wastewater Management	Wastewater Treatment	Installation of the pour flush toilets in the farm areas	10,12,14,1518,19	R 3,947,799.19	01-07-2025	30-06-2026	1% Appointment of Service Providers	1% Delivery of Materials	100% Project Completed	100% Project Handover	100%	Progress Report / Practical completion certificate / Approval of Closeout report

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Institutional Projects and Deliverables

Key Performance Area 2: Basic Services Delivery and Infrastructure Development

Ref No.	Standard classification	GFS Vote	Function	Sub-function	Project Name	Ward	Budget 2025 / 2026	Starting Date	Completion Date	Qtr Ending Sep/25	Qtr Ending Dec/25	Qtr Ending Mar/26	Qtr Ending Jun/26	Annual Target	Means of Verification
ESN 50		12	Wastewater Management	Wastewater Treatment	The Upgrade of Everest Outfall Sewer Pipeline	3 & 17	R 6,793,852.34	11-11-2024	19-09-2025	100% Project Completed	100% Project Handover	Not Assigned	Not Assigned	100%	Progress Report / Practical completion certificate
ESN 53		12	Wastewater Management	Wastewater Treatment	Upgrading of Sewer Reticulation Network Servicing Extension 32, 33 & 34 Ermelo	16	R 38,206,117.66	01-07-2025	08-11-2027	1% Appointment of Contractor	15% Construction	25% Construction	35% Construction	35%	Progress Report / Practical completion certificate
ESN 54		12	Wastewater Management	Wastewater Treatment	Upgrading of the existing Ermelo Wastewater Treatment works (WWTW) and installation of new bulk sewer pipeline for Ermelo Ext 44	1-9,16,17	R 45,665,005.91	10-07-2025	20-05-2028	5% Construction	10% Construction	20% Construction	30% Construction	30%	Progress Report / Practical completion certificate

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Institutional Projects and Deliverables

Key Performance Area 2: Basic Services Delivery and Infrastructure Development

Ref No.	Standard classification	GFS Vote	Function	Sub-function	Project Name	Ward	Budget 2025 / 2026	Starting Date	Completion Date	Qtr Ending Sep/25	Qtr Ending Dec/25	Qtr Ending Mar/26	Qtr Ending Jun/26	Annual Target	Means of Verification
EWNN 73	Trading Services	11	Water Management	Water network	The Refurbishment of Lothair Water Treatment Works	15	R 15,028,099	05-04-2025	30-04-2026	35% Construction	100% Project Completed	79% Construction	100% Project Completed	100%	Progress Report / Practical completion certificate / Approval of Closeout report
EWN 18		11	Water Management	Water Network	Drilling of boreholes at Msukaligwa phase 3	8, 10, 11, 12, 13, 14, 18, 19	R 3,992,840.25	01-07-2025	30-06-2026	1% Appointment of Contractor	10% Construction	95% Construction	100% Project Handover	100%	Progress Report / Practical completion certificate / Approval of Closeout report
EWNN 18		11	Water Management	Water Network	The Refurbishment and Maintenance of Boreholes	1, 5, 9, 19	R 1,687,441.90	14-10-2024	30-06-2026	90% Construction	100% Project Completed	82% Construction	100% Project Handover	100%	Progress Report / Practical completion certificate / Approval of Closeout report

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Institutional Projects and Deliverables

Key Performance Area 2: Basic Services Delivery and Infrastructure Development

Ref No.	Standard classification	GFS Vote	Function	Sub-function	Project Name	Ward	Budget 2025 / 2026	Starting Date	Completion Date	Qtr Ending Sep/25	Qtr Ending Dec/25	Qtr Ending Mar/26	Qtr Ending Jun/26	Annual Target	Means of Verification
ER 009		14	Road Transport	Public Works	Construction of 2km paved roads in Wesselton - Mabilisa and Magwaza streets, Taxi Collector	3, 4 & 6	R20,784,992.90	22-04-2025	30-06-2026	50% Construction	100% Project Completed	82% Construction	100% Project Handover	100%	Progress Report / Practical completion certificate / Approval of Closeout report
ER 189		14	Road Transport	Public Works	Reconstruction of Mandela Drive	3	R9,140,508.65	10-03-2025	30-06-2026	60% Construction	100% Project Completed	100% Project Completed	100% Project Handover	100%	Progress Report / Practical completion certificate / Approval of Closeout report
ER 172		14	Road Transport	Public Works	Construction of the stormwater channel at Wesselton Ext 6 Emadami	2	R1,000,000.00	25-Feb-26	15-Dec-26	Not Assigned	Not Assigned	Appointment of Professional Service Provider	Detailed Designs Report	1% Detailed design Report	Progress Report / Practical completion certificate / Approval of Closeout report

Handwritten notes: K.J.T M, CP SM, BP

Institutional Projects and Deliverables

Key Performance Area 2: Basic Services Delivery and Infrastructure Development

Ref No.	Standard classification	GFS Vote	Function	Sub-function	Project Name	Ward	Budget 2025 / 2026	Starting Date	Completion Date	Qtr Ending Sep/25	Qtr Ending Dec/25	Qtr Ending Mar/26	Qtr Ending Jun/26	Annual Target	Means of Verification
EE 389		10	Energy Sources/ Electricity	Electrical Infrastructure	Electrification of Siindile Ext 3 for 120HH	15	R 2,691,000.00	01-07-2025	28-02-2026	1% Appointment of a Contractor	30% Construction	100% Project handover	Not Assigned	100%	Progress Report / Practical completion certificate / Approval of Closeout report
EE 405		10	Energy Sources/ Electricity	Electrical Infrastructure	Retrofitting of the streetlights and highmast lights within Msukaligwala Local Municipality	3,6,5,7,8,13,14	R 4,000,000.00	01-07-2025	30-06-2026	1% Appointment of a Contractor	20% Construction	97% Construction	100% Project Handover	100%	Progress Report / Practical completion certificate / Approval of Closeout report
EE 407/1	Trading Services	10	Energy Sources/ Electricity	Electrical Infrastructure	Construction of the New Douglas Dam 11kv Bulk Supply Line	9	R 2,124,136.04	24-05-2025	24-10-2025	90% Construction	100% Project Completed	100% Project Handover	Not assigned	100%	Progress Report / Practical completion certificate / Approval of Closeout report

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4. Competencies

Competency	Definitions	Weighting
Leading Competencies (70%)		
Strategic Capability and Leadership	Must be able to provide vision, set the direction for the municipality and inspire others in order to deliver on the municipality's mandate	10%
People and Diversity Management	Must be able to manage and encourage people, optimize their outputs and effectively manage relationships in order to achieve the municipality's goals	5%
Programme and Project Management	Must be able to plan, manage, monitor and evaluate specific activities in order to ensure that policies are implemented and that Local Government objectives are achieved	10%
Financial Management	Must be able to know, understand and comply with the Municipal Finance Management Act No 56 of 2003	10%
Change Management	Must be able to initiate and support municipal transformation and change in order to successfully implement new initiatives and deliver on service delivery commitments	5%
Governance Leadership	Must be able to provide strategic direction, plans and policies, effective oversight, regulation, motivation, and partnerships that integrate all systems to achieve results.	10%
Communication	Must be able to exchange information and ideas in a clear and concise manner appropriate for the audience in order to explain, persuade, convince and influence others to achieve the desired outcomes	10%
Core Competencies (30%)		
Moral Competence	Must be able to provide an environment in which principled behaviours are instilled and the ability to judge moral issues logically.	5%
Planning and Organising	Must be able to focus ideas, organise necessary resources and decide on what steps to take in order to achieve a particular goal.	10%
Analysis and Innovation	Must be able to systematically identify, analyse and resolve existing and anticipated problems while also be able to explore and implement new ways of delivering services in order to reach optimum solutions.	5%
Knowledge and Information Management	Must be able to promote the generation and sharing of knowledge and learning in order to enhance the collective knowledge of the municipality.	10%
Results and Quality Focus	Must be able to align the employee's key skills and setting plans for the delivery of certain results.	10%
Sectional Total:		100%

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5. Summary Scorecard

Key Performance Areas	IDP Objective		KPA Weighting (%)	Assessment Weighting	1st Assessment	2nd Assessment	Total Score
	Performance Areas						
Municipal Transformation and Organisational Development	To develop institutional capacity and improve effective management of resources		0%	80%			
Basic Service Deliver	To ensure long term planning and provision of sustainable services delivery and maintenance of infrastructure		65%				
LED	To encourage shared economic growth and development		0%				
Financial Viability	To ensure development of institutional capacity and efficient financial management geared towards efficient service delivery		20%				
Good Governance and Public Participation	To practice good governance and promote a culture of community participation in the affairs of the municipality		15%				
Spatial Planning and Rationale	To ensure integrated long term planning		0%				
Total			100%				
Core Competency Requirements				20%			

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6. Rating Scale

The assessment of the performance of the Employee will be based on the following rating scale for KPAs, s and CMCs:

5	4	3	2	1
Outstanding Performance	Performance Significantly Above Expectation	Fully Effective	Not Fully Effective	Unacceptable Performance
Performance far exceeding the standard expected of an employee at this level. The appraisal indicates that the employee has achieved above fully effective results against all performance criteria and indicators as specified in the KPA and Performance Plan and maintained this in all areas of responsibility throughout the year	Performance is significantly higher than the standard expected in the job. The appraisal indicates that the employee has achieved above fully effective results against more than half of the performance criteria and indicators and fully achieved all others throughout the year.	Performance fully meets the standards expected in all areas of the job. The appraisal indicates that the employee has fully achieved effective results against all significant performance criteria and indicators as specified in the PA and Performance Plan.	Performance is below the standard required for the job in key areas. Performance meets some the standards expected for the job. The review/ assessment indicates that the employee has achieved below fully effective results against more than half of the key performance criteria and indicators as specified in the PA and Performance Plan.	Performance does not meet the standard expected for the job. The review/assessment indicates that the employee has achieved below fully effective results against almost all of the performance criteria and indicators as specified in the PA and Performance Plan. The employee has failed to demonstrate the commitment or ability to bring performance up to the level expected in the job despite management efforts to encourage improvement.

7. Performance Assessment Process

The following steps will be followed to ensure a fully participative and compliant performance assessment process is adhered to.

7.1. Performance Assessment:

- 7.1.1. Formal assessment between employee and employer will take place twice a year to measure the performance of the employee against the agreed performance targets for the half yearly and yearly reviews respectively.
- 7.1.2. Progress against the KPA's and Targets will be captured in preparation for the review.
- 7.1.3. Score of 1-5 will be calculated based upon the progress against targets.
- 7.1.4. KPI's and activities are audited and copied to the Performance Plans before assessment date.
- 7.1.5. The employer must keep a record of the mid-year review and annual assessment meetings.

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7.1.6. The employee being assessed will compile a portfolio of evidence confirming the level of performance achieved for a given assessment period and made available to the Panel on request. One independent person may be assigned to act as an observer

7.2. The processes for determining employee rating

- 7.2.1. The employee to motivate for the higher ratings where applicable.
- 7.2.2. The panel to rate the achievement for the KPI's on a 5 point scale. Decimal places can be used.
- 7.2.3. The panel to rate the employee's core competency requirements (CCR) on the 5point scale. Decimal places can be used.
- 7.2.4. The panel scores are averaged to derive at a total score per KPI/Activity/CCR. Overall scores are calculated by taking weightings in to account where applicable.
- 7.2.5. The final KPI's rating will account for 80% of the final assessment total. The CCR's are to account for 20% of the final assessment total.
- 7.2.6. The 5 point rating scale referred to in regulation 805 correspond as follows:

Rating:	1	2	3	4	5
Score:	0-66	67-99	100-132	133-166	167

- 7.2.7. The assessment rating calculator is used to calculate the overall %score for performance.
- 7.2.8. The half-year review rating can be used in combination with the annual Performance Assessments to arrive at a final Annual rating score.
- 7.2.9. The performance bonus percentage described in the performance agreement will be calculated on a sliding scale of the all-inclusive remuneration package as indicated in the table below:

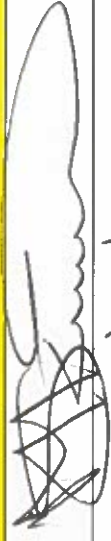

% Rating Over Performance	% Bonus
130-149%	5-9%
150% and above	10-14%

- 7.2.10. The personal development plan (PDP) can be reviewed after the performance review has been finalized in case more clarity has been established on what the essential development needs for the relevant person will be.
- 7.2.11. The results of the performance and development review (PDR) will be submitted to the performance Audit committee for approval of the assessment/s.
- 7.2.12. The performance assessment results of the municipal Manager will also be submitted to the MEC responsible for local government in the relevant province.

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8. Approval of the personal performance plan

The process followed ensures individual alignment to the strategic intent of the institution and give clear direction on what needs to be achieved through a self-directed approach to execute on the objectives, build sound relationships, develop human capital and to strengthen the organization through excellent performance. This plan has been prepared to ensure integration, motivation and self-direction. The employer and employee both have responsibilities and accountabilities in getting value from this plan. Neither party can succeed without the support of the other.

<p>Undertaking of the employer /superior On behalf of my organization, I undertake to ensure that a work environment conducive for excellent employee performance is established and maintained, as such, I undertake to lead to the best of my ability, communicate comprehensively and empower managers and employees. Employees will have access to ongoing learning, will be coached, and will clearly understand what is expected of them. I herewith approve this performance plan.</p>	<p>Undertaking of the employee I herewith confirm that I understand the strategic importance of my position within the broader organization. I furthermore confirm that I understand the purpose of my position, as well as the criteria on which my performance will be evaluated twice annually. As such, I therefore commit to do my utmost to live up to the expectations and to serve the organization, my superiors, my colleagues and the community with loyalty, integrity and enthusiasm at all times. I hereby confirm and accept the conditions to this plan.</p>
<p>Signed and accepted by the Municipal Manager /Supervisor on behalf of Council:</p> <p>Signature: </p> <p>Date: 31/3/2026</p>	<p>Signed and accepted by the Employee:</p> <p>Signature: </p> <p>Date: 31/03/2026</p>